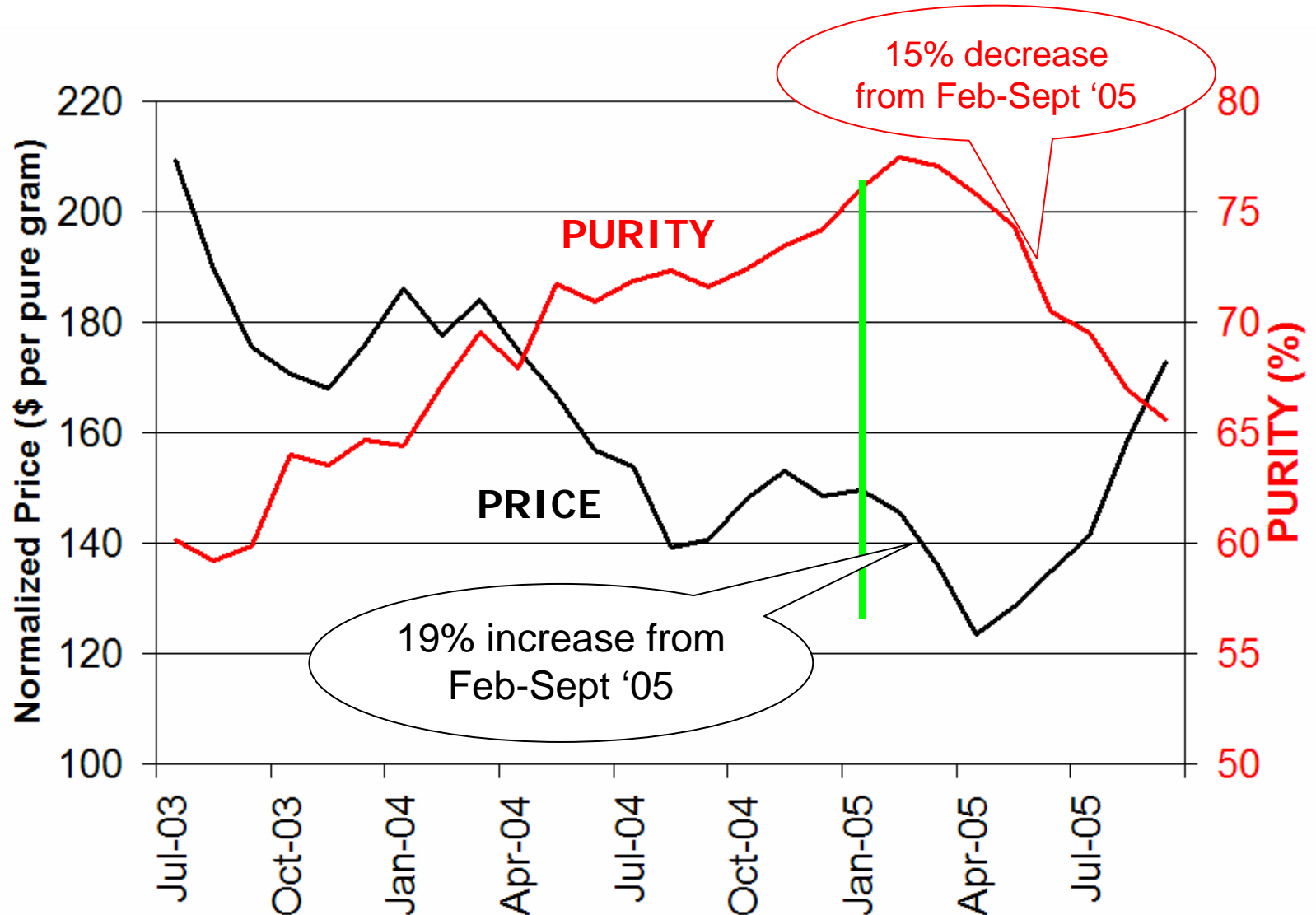




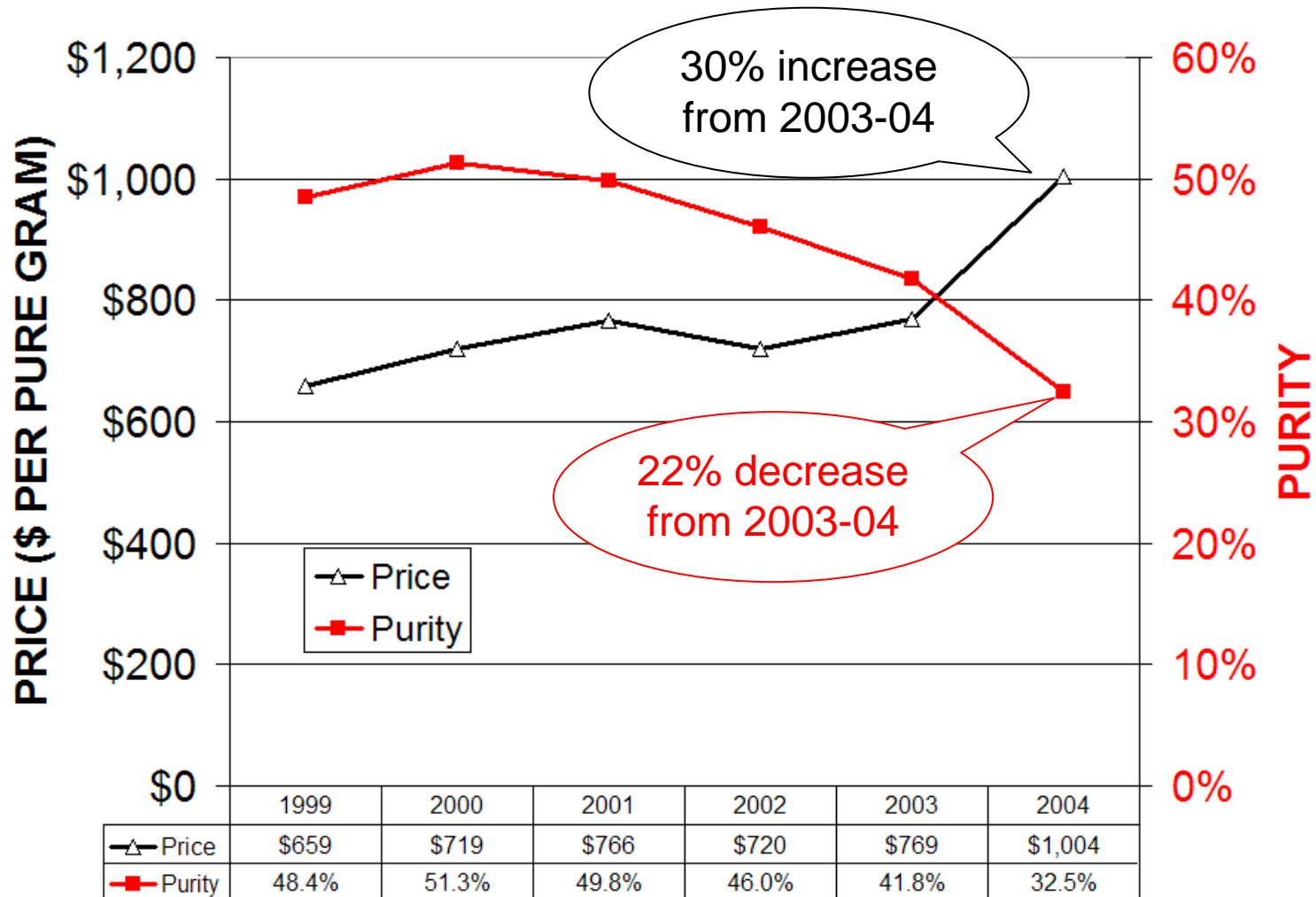
Report on Progress in Colombia

John P. Walters, Director
Office of National Drug Control Policy
Briefing to: FOREIGN PRESS CENTER
November 17, 2005

Purity of South American Cocaine at the Retail-Level Has Dropped While the Price Has Increased



Purity of South American Heroin at the Retail-Level Has Dropped While the Price Has Increased

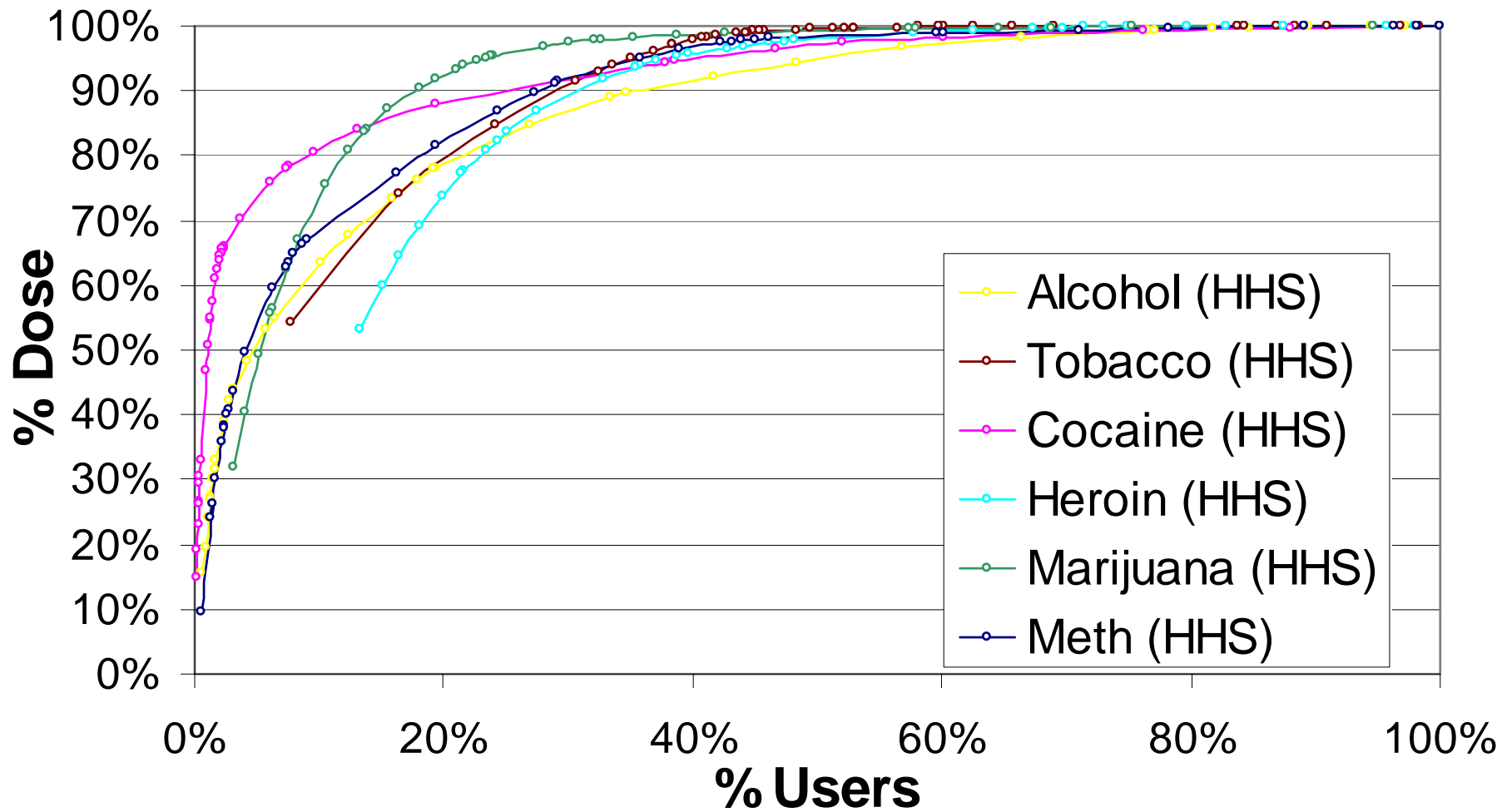


Source: Domestic monitor Project (DMP), average of all program samples, DEA-05017, June 2005



Heavy User Impact Model

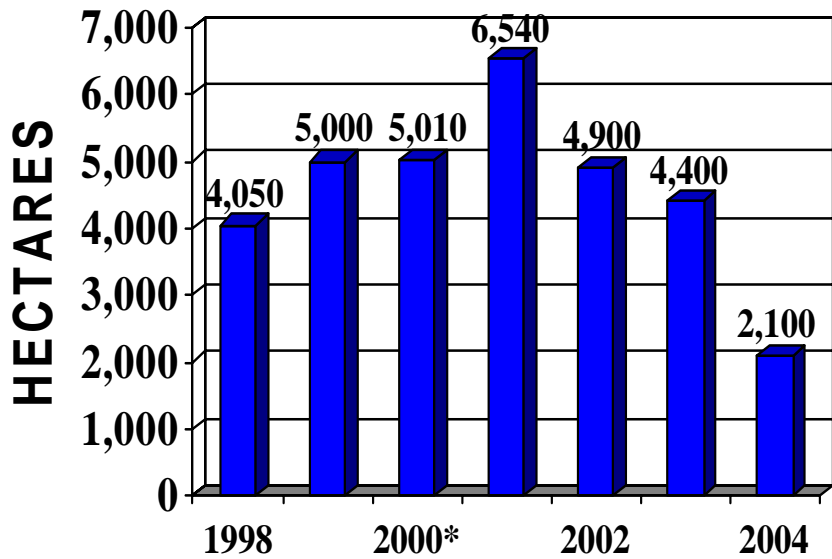
Percent of Users vs. Doses Consumed by Type





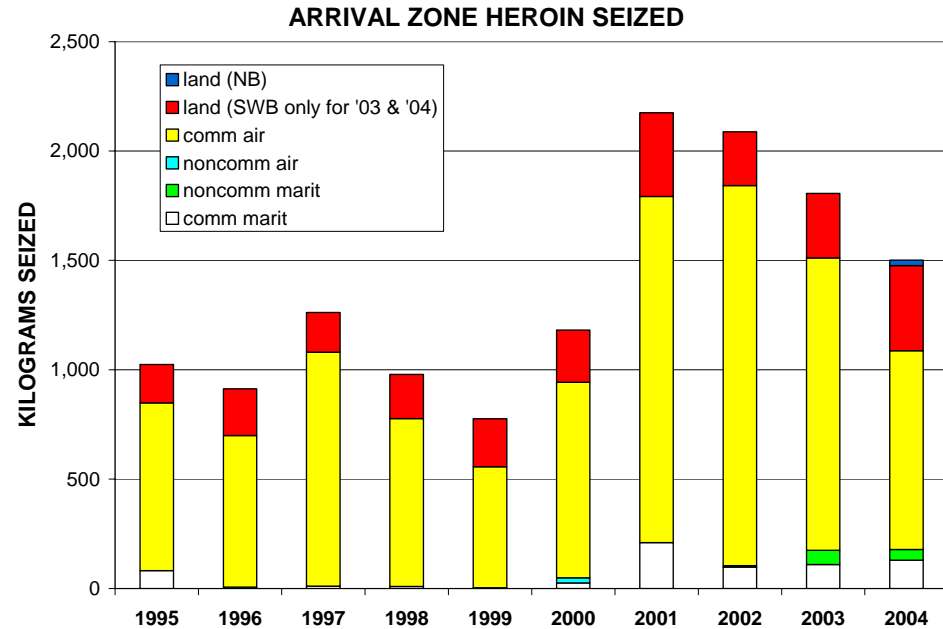
Colombian Heroin Indicators

COLOMBIAN OPIUM-POPPY CULTIVATION



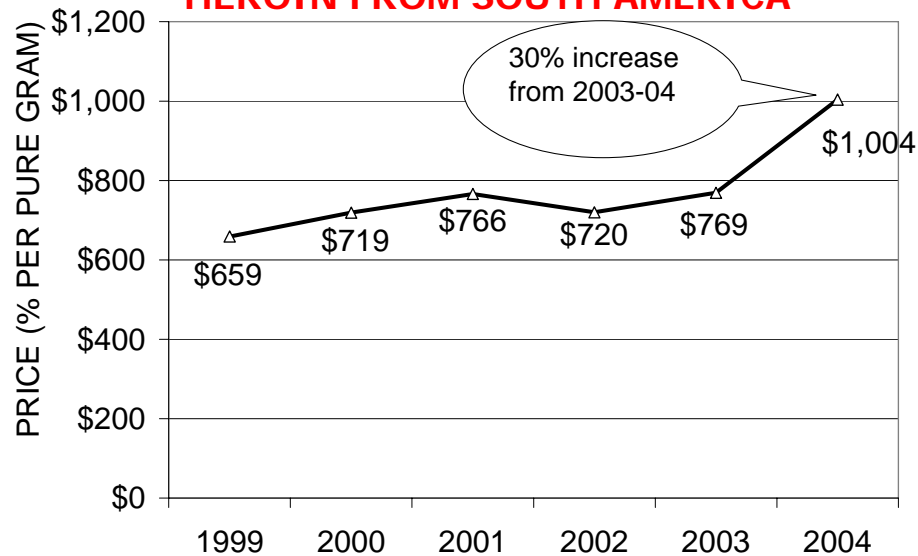
Source: 2004 Colombia Coca and Opium Poppy Estimates, CNC, March 2005

ARRIVAL ZONE HEROIN SEIZURES



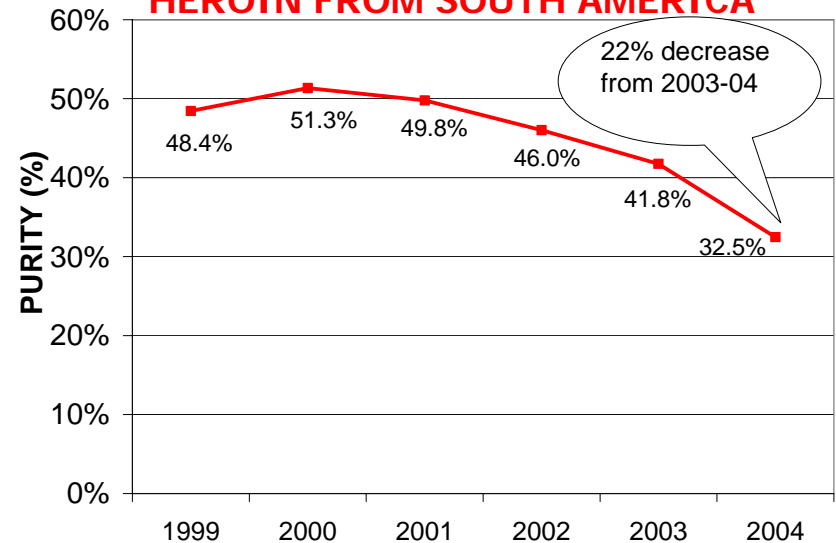
Source: EPIC, Nov 2005

INCREASED PRICE OF RETAIL HEROIN FROM SOUTH AMERICA



Source: Domestic Monitor Project (DMP), average of all program samples, DEA-05017, June 2005

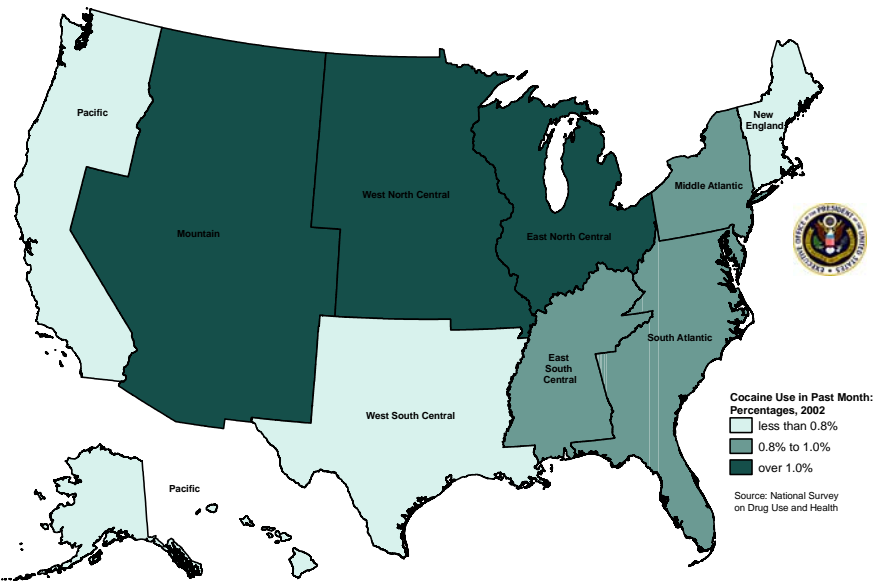
DECREASED PURITY OF RETAIL HEROIN FROM SOUTH AMERICA



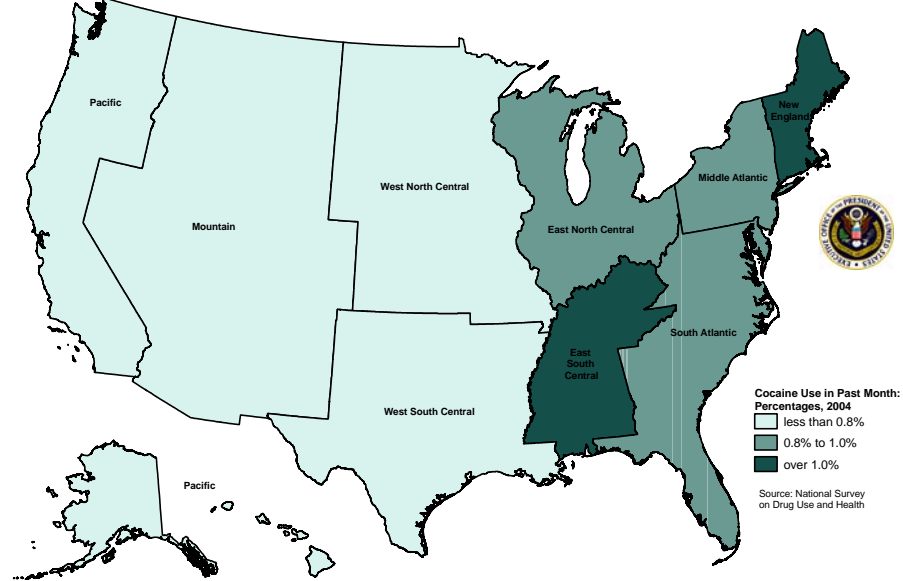


Colombian Cocaine Indicators

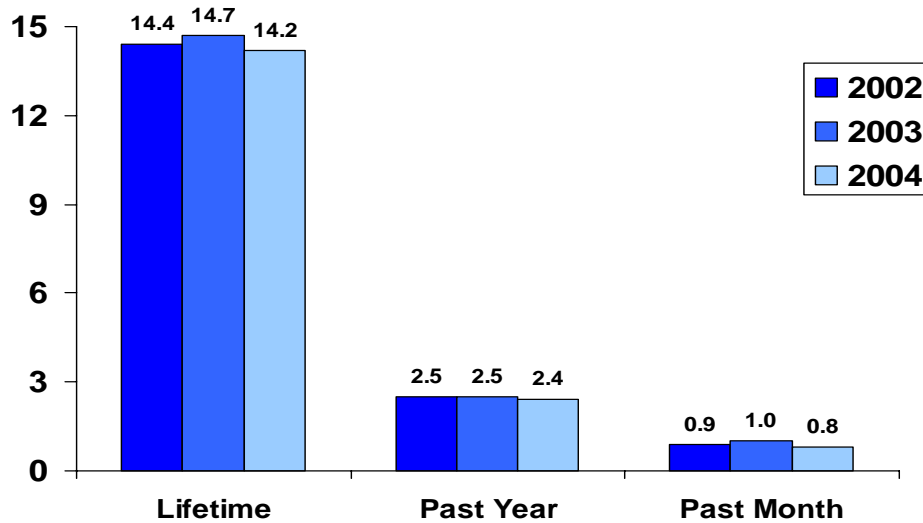
PAST MONTH COCAINE USE BY REGION 2002



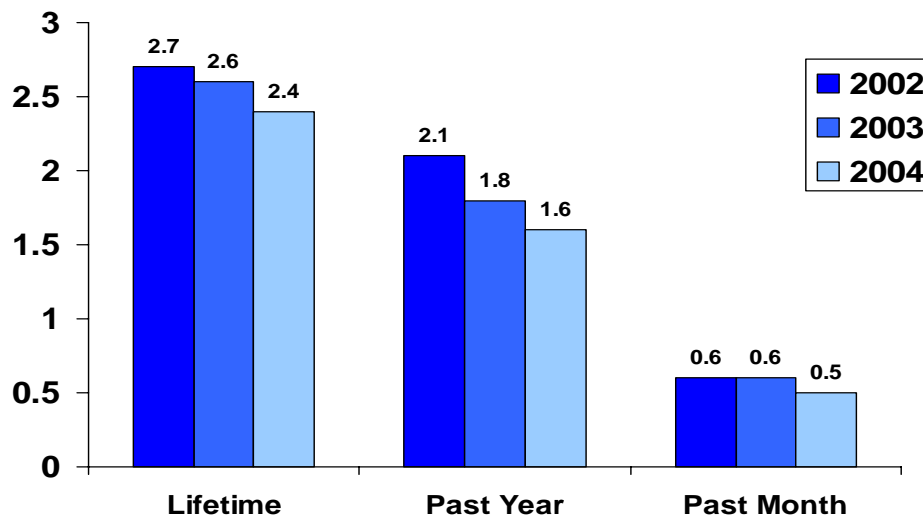
PAST MONTH COCAINE USE BY REGION 2004



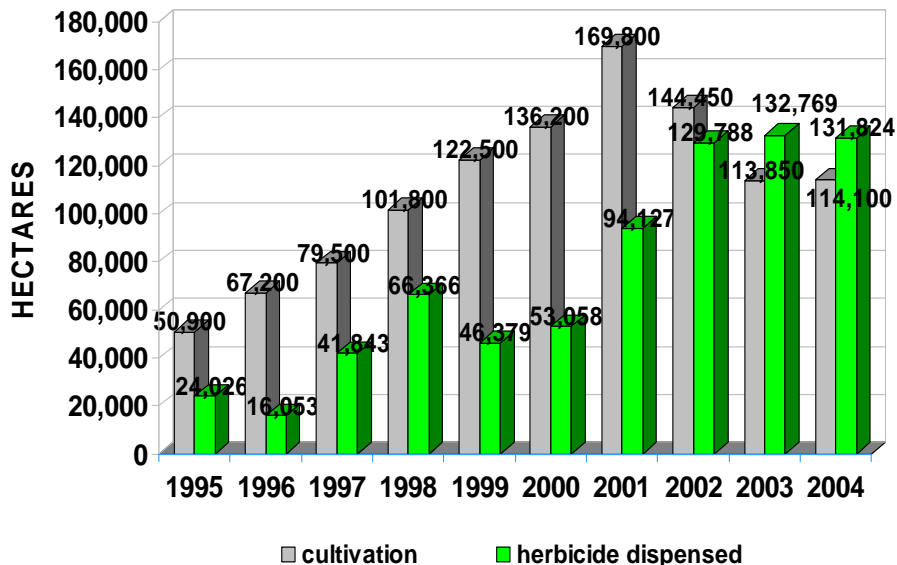
COCAINE USE IN THE US POPULATION AGES 12 OR OLDER, 2002-2004



COCAINE USE AMONG YOUTH AGES 12 TO 17, 2002-2004

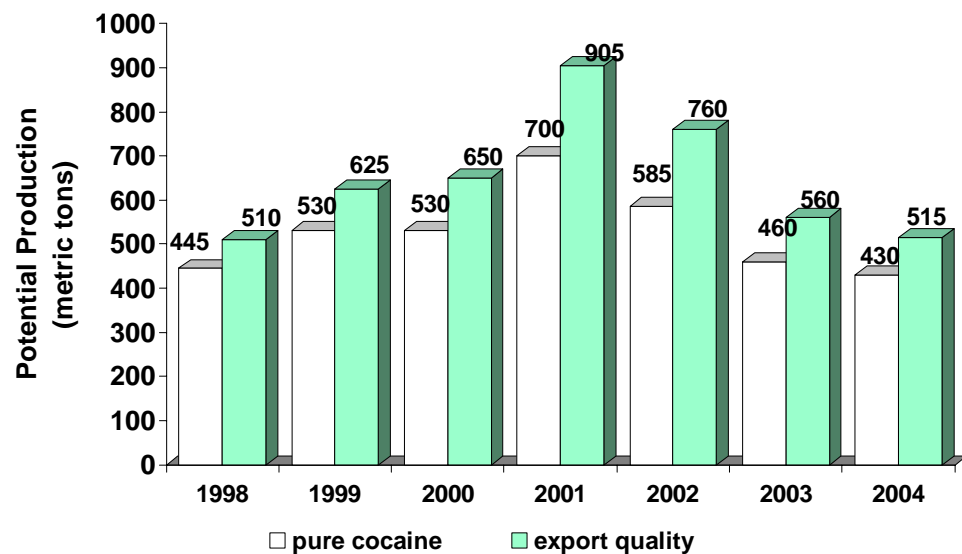


COLOMBIA CULTIVATION VS. SPRAY LEVELS

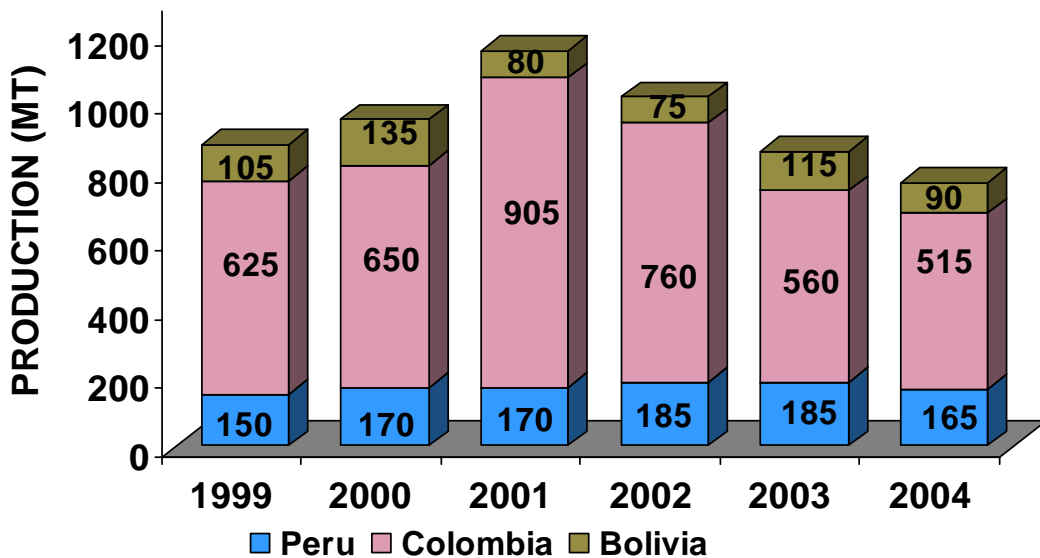


Source: 2004 Colombia Coca and Opium Poppy Estimates, CNC, March 2005

COLOMBIA POTENTIAL PRODUCTION

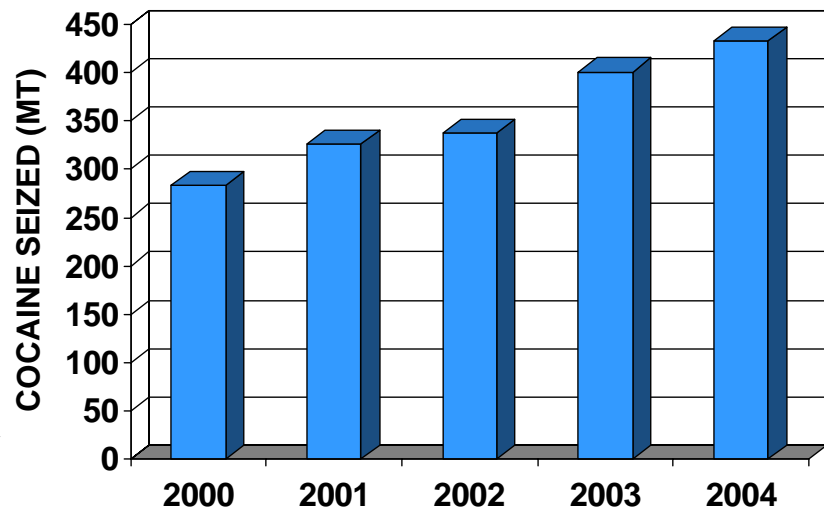


ANDEAN POTENTIAL COCAINE PRODUCTION EXPORT QUALITY



Sc

WORLDWIDE COCAINE SEIZURES

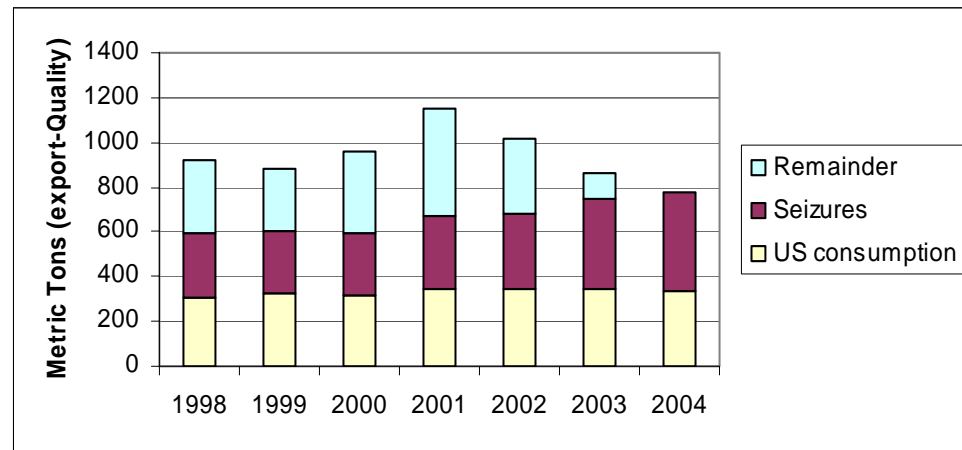


Source: 2004 Colombia Coca and Opium Poppy Estimates, CNC, March 2005

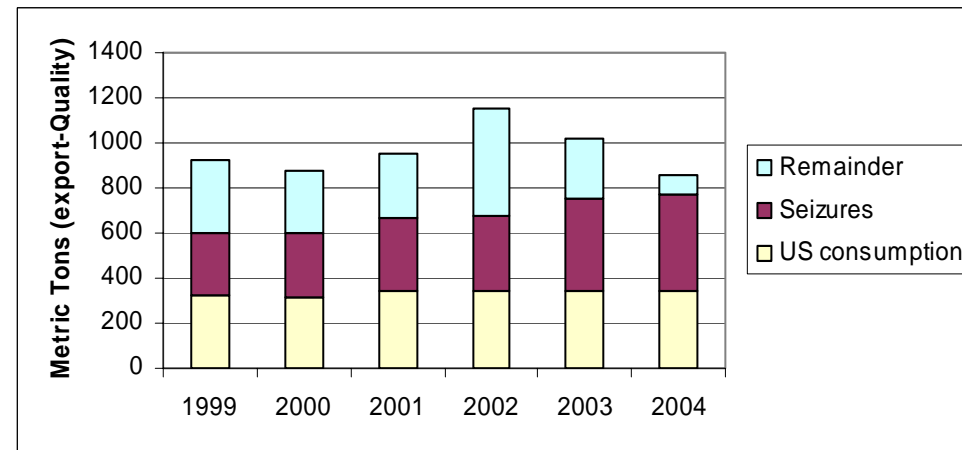
Source: Interagency Assessment of Cocaine Movement, May 2005

Potential Production, Seizures, & Consumption

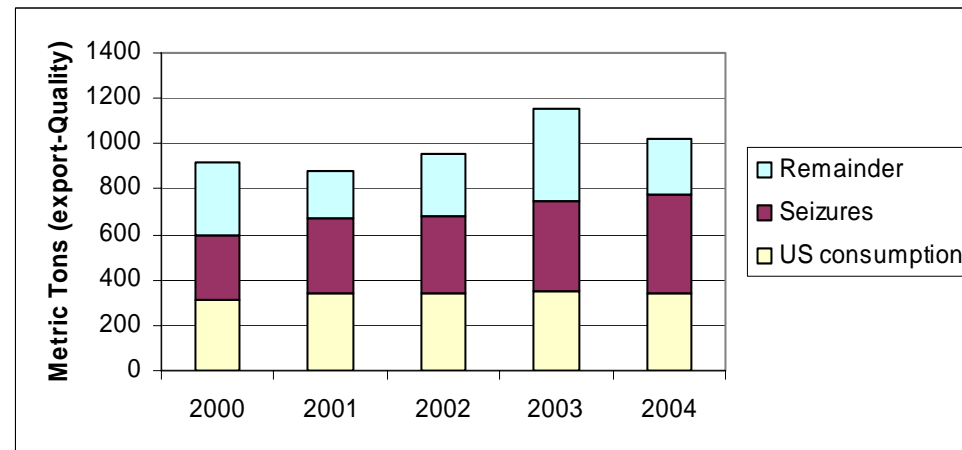
Production seizures and consumption all occur in same year



Production is seized and consumed in following year (one-year shift)



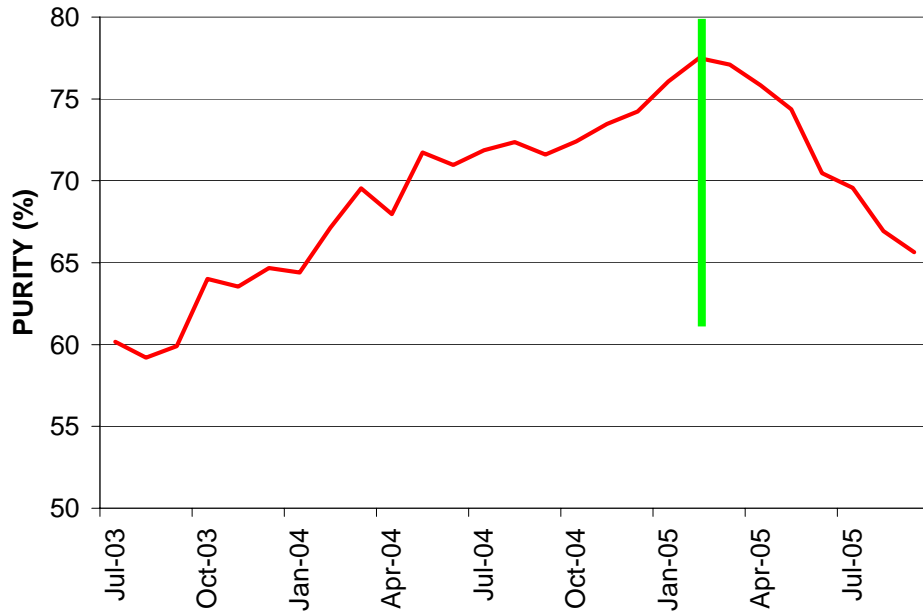
Production is seized and consumed over two years (two-year shift)



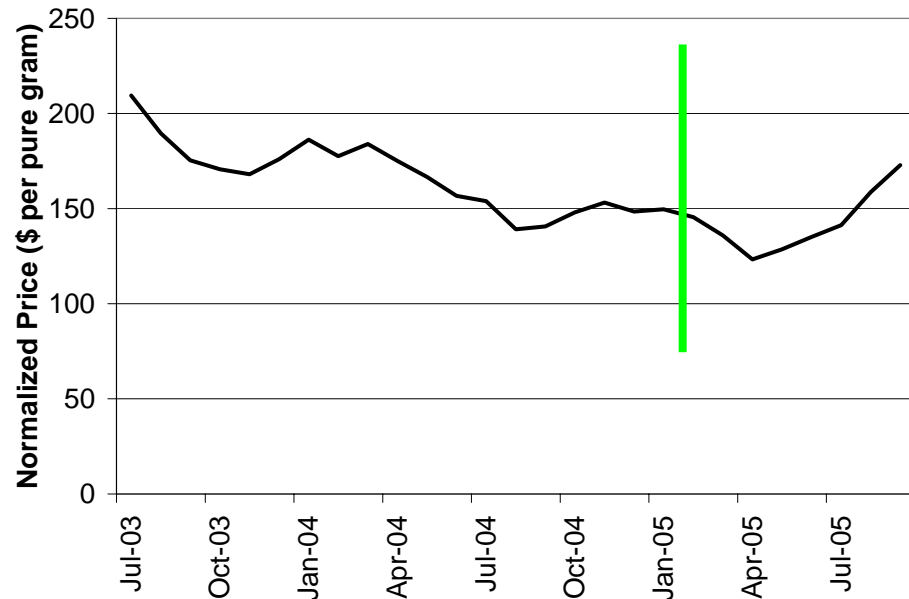


COMPARISON OF COCAINE PRICE AND PURITY TRENDS

COCAINE PURCHASE PURITY, 0-2 GRAMS JULY 2003 – SEPT 2005

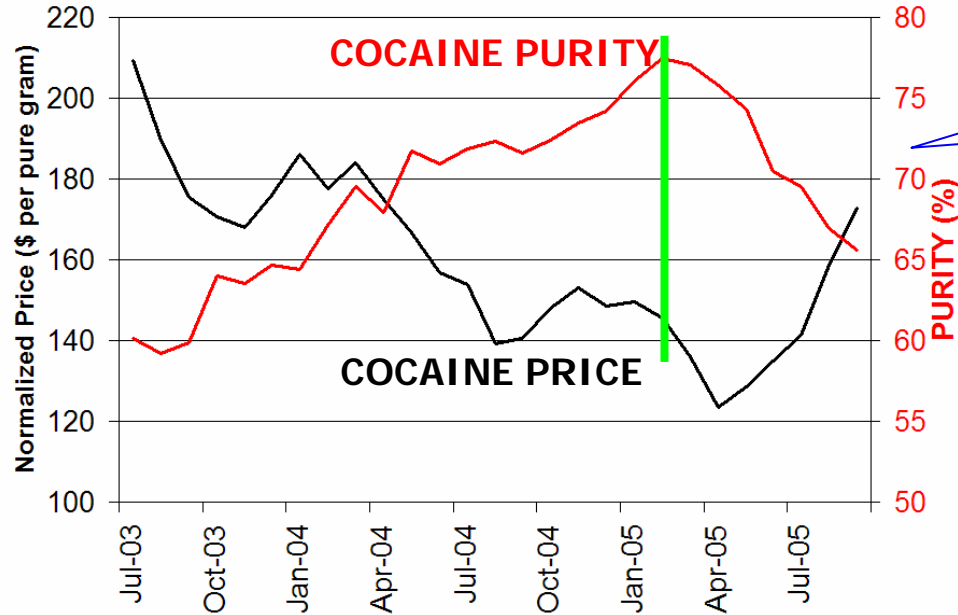


COCAINE PURCHASE PRICE PER PURE GRAM, 0-2 GRAMS JULY 2003 – SEPT 2005

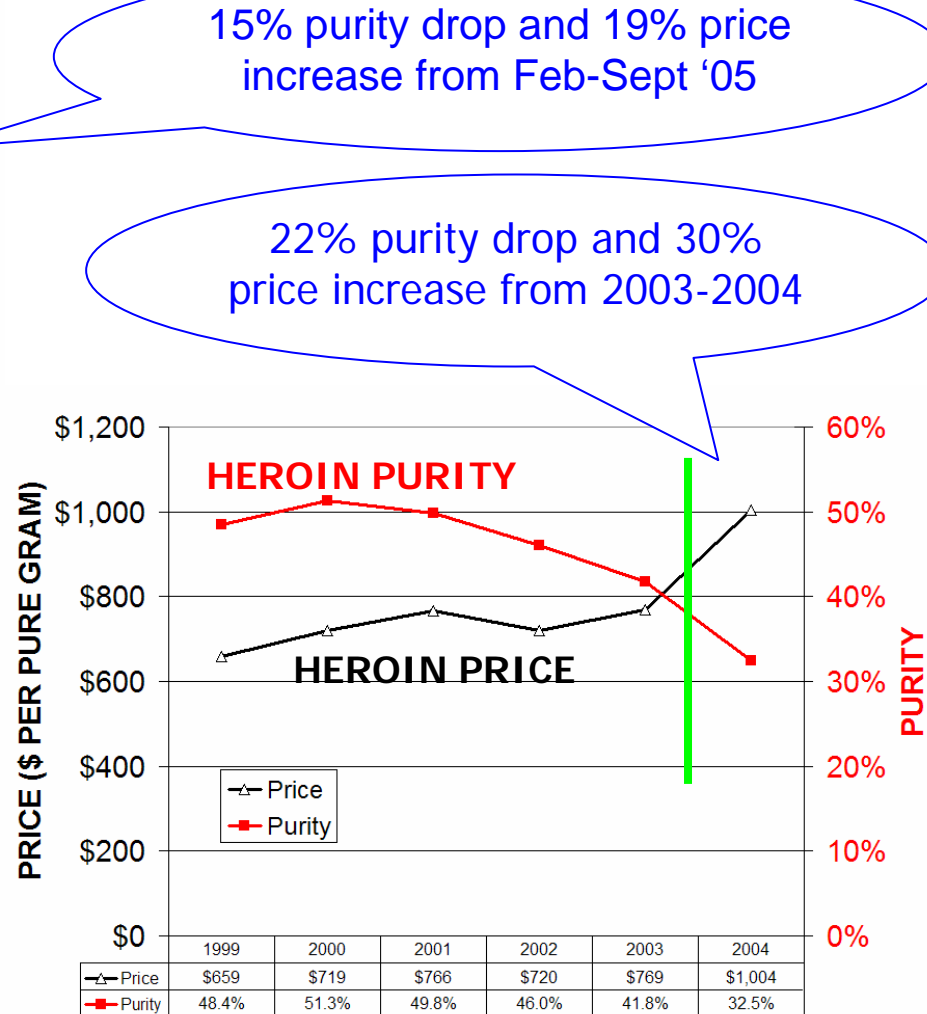




Retail Purity of South American Cocaine and Heroin Has Dropped While the Price Has Increased



Source: IDA analyses of STRIDE, Jul 2003 to Sept 2005, Nov 2005



Source: Domestic monitor Project (DMP), average of all program samples, DEA-05017, June 2005